Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

Staple your payment here 請將股款緊釘在此

This Application Form uses the same terms as defined in the prospectus of Leading Holdings Group Limited (the "**Company**") dated November 26, 2020 (the "**Prospectus**"). 本申請表格使用領地控股集團有限公司(「**本公司**」)於2020年11月26日刊發的招股章程(「**招股章程**」)所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to purchase or subscribe for any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買或認購任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction or any state securities laws of the United States. 在任何根據有關司法權區法例或美國任何州的證券法不得發送、派發或複製本申請表格及招股章程的司法權區內概不得以任何方式發送或派發或複製本申請表格及招股章程(不論全部或部分)。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所述其他文件已按香港法例第32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

Leading Holdings Group Limited
領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code : 6999
股份代號 : 6999
Maximum Offer Price : HK$6.00 per Hong Kong Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每股香港發售股份6.00港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

To: Leading Holdings Group Limited
Sole Sponsor
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
The Hong Kong Underwriters

致：領地控股集團有限公司
獨家保薦人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

.....

Date 日期：...../...../.....
D日　M月　Y年

For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀	
Broker No. 經紀號碼	Broker's Chop 經紀印章

Number of Hong Kong Offer Shares applied for (not more than 12,500,000 shares)
申請香港發售股份數目(不超過12,500,000股股份)

Total amount 總額

HK$ 港元

Check/banker's cashier order number
支票／銀行本票號碼

Name of bank on which check/Banker's cashier order is drawn (see "How to make your application" section)
兌現支票／銀行本票的銀行名稱(見「申請手續」一節)

Name in English (in **BLOCK** letters) 英文姓名／名稱(以**正楷**填寫)

Family name or company name 姓氏或公司名稱　　Forename(s) 名字

Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱　　Forename(s) 名字

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記號碼*(請刪除不適用者)

Names of all other joint applicants in English (if any, in **BLOCK** letters)
所有其他聯名申請人的英文姓名／名稱(如有，以**正楷**填寫)

1)

2)

3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼*(請刪除不適用者)

1)

2)

3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in **BLOCK** letters) 香港地址(以英文**正楷**填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為　閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼
(Your **name(s)** and **address** in Hong Kong in **BLOCK** letters 請用英文**正楷**填寫　閣下**姓名／名稱**及香港**地址**)

For Internal use
此欄供內部使用

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人，請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section "How to make your application")
(請參閱「申請手續」一節第2段)

sample 樣版

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".
如　閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)，請參閱「申請手續」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫　閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)。如屬法人團體，請填寫香港商業登記號碼。

(3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund check (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund check.
退款支票(如有)上或會印有　閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證　閣下的香港身份證號碼／護照號碼。

(4) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.
倘若申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

是項申請將視作為　閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

Sample 樣版

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Sample 樣版

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Leading Holdings Group Limited (Stock Code: 6999)
(HK$6.00 per Hong Kong Offer Share)
NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$
1,000	6,060.46	35,000	212,116.17	700,000	4,242,323.40	8,000,000	48,483,696.00
2,000	12,120.92	40,000	242,418.48	800,000	4,848,369.60	9,000,000	54,544,158.00
3,000	18,181.39	45,000	272,720.79	900,000	5,454,415.80	10,000,000	60,604,620.00
4,000	24,241.85	50,000	303,023.10	1,000,000	6,060,462.00	12,500,000[1]	75,755,775.00
5,000	30,302.31	60,000	363,627.72	1,500,000	9,090,693.00		
6,000	36,362.77	70,000	424,232.34	2,000,000	12,120,924.00		
7,000	42,423.23	80,000	484,836.96	2,500,000	15,151,155.00		
8,000	48,483.70	90,000	545,441.58	3,000,000	18,181,386.00		
9,000	54,544.16	100,000	606,046.20	3,500,000	21,211,617.00		
10,000	60,604.62	200,000	1,212,092.40	4,000,000	24,241,848.00		
15,000	90,906.93	300,000	1,818,138.60	4,500,000	27,272,079.00		
20,000	121,209.24	400,000	2,424,184.80	5,000,000	30,302,310.00		
25,000	151,511.55	500,000	3,030,231.00	6,000,000	36,362,772.00		
30,000	181,813.86	600,000	3,636,277.20	7,000,000	42,423,234.00		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English (in **BLOCK** Letters) as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

   If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
   - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

   If you are applying as an individual CCASS Investor Participant:
   - the form must contain your **NAME** and Hong Kong I.D. Card number;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a joint individual CCASS Investor Participant:
   - the form must contain all joint investor participants' **NAMES** and the Hong Kong I.D. Card number of all joint investor participants;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a corporate CCASS Investor Participant:
   - the form must contain your company **NAME** and Hong Kong Business Registration number;
   - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

   Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your check or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate check or one separate banker's cashier order. Your application will be rejected if your check or banker's cashier order does not meet all the following requirements:

Sample 樣本

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

The check must:	Banker's cashier order must:
• be in Hong Kong dollars; • not be post-dated; • be made payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — LEADING HOLDINGS PUBLIC OFFER**"; • be crossed "Account Payee Only";	
• be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.	• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with check or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
Kowloon	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan, Kowloon
	Castle Peak Road (Cheung Sha Wan) Branch	365–371 Castle Peak Road, Cheung Sha Wan, Kowloon
New Territories	Tuen Mun San Hui Branch	G13–G14 Eldo Court, Heung Sze Wui Road, Tuen Mun, New Territories
	Kwai Cheong Road Branch	40 Kwai Cheong Road, Kwai Chung, New Territories

5. Your Application Form can be lodged at these times:

Thursday, November 26, 2020 — 9:00 a.m. to 5:00 p.m.
Friday, November 27, 2020 — 9:00 a.m. to 5:00 p.m.
Saturday, November 28, 2020 — 9:00 a.m. to 1:00 p.m.
Monday, November 30, 2020 — 9:00 a.m. to 5:00 p.m.
Tuesday, December 1, 2020 — 9:00 a.m. to 5:00 p.m.
Wednesday, December 2, 2020 — 9:00 a.m. to 5:00 p.m.
Thursday, December 3, 2020 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, December 3, 2020. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus..

The application for the Hong Kong Offer Shares will commence on Thursday, November 26, 2020 through Thursday, December 3, 2020, being longer than normal market practice of four days. The application monies (including the brokerage fee, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Wednesday, December 9, 2020. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, December 10, 2020.

Sample 樣本

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為1,000股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

領地控股集團有限公司(股份代號：6999)
(每股香港發售股份6.00港元)
可供申請香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
1,000	6,060.46	35,000	212,116.17	700,000	4,242,323.40	8,000,000	48,483,696.00
2,000	12,120.92	40,000	242,418.48	800,000	4,848,369.60	9,000,000	54,544,158.00
3,000	18,181.39	45,000	272,720.79	900,000	5,454,415.80	10,000,000	60,604,620.00
4,000	24,241.85	50,000	303,023.10	1,000,000	6,060,462.00	12,500,000(1)	75,755,775.00
5,000	30,302.31	60,000	363,627.72	1,500,000	9,090,693.00		
6,000	36,362.77	70,000	424,232.34	2,000,000	12,120,924.00		
7,000	42,423.23	80,000	484,836.96	2,500,000	15,151,155.00		
8,000	48,483.70	90,000	545,441.58	3,000,000	18,181,386.00		
9,000	54,544.16	100,000	606,046.20	3,500,000	21,211,617.00		
10,000	60,604.62	200,000	1,212,092.40	4,000,000	24,241,848.00		
15,000	90,906.93	300,000	1,818,138.60	4,500,000	27,272,079.00		
20,000	121,209.24	400,000	2,424,184.80	5,000,000	30,302,310.00		
25,000	151,511.55	500,000	3,030,231.00	6,000,000	36,362,772.00		
30,000	181,813.86	600,000	3,636,277.20	7,000,000	42,423,234.00		

(1) 閣下可申請認購的香港發售股份最高數目。

2. 閣下作為申請人，必須按照下列指示以英文**正楷**填妥表格，並於申請表格次頁簽署，只接納親筆簽名(不得以個人印章代替)。
   如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：
   • 該指定中央結算系統參與者必須於表格蓋上公司印章(附有公司名稱)，並在適當方格內填寫參與者編號。
   如　閣下以個人中央結算系統投資者戶口持有人名義提出申請：
   • 表格須載有　閣下的**姓名**和香港身份證號碼；
   • 須在適當方格內填寫　閣下的參與者編號。
   如　閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：
   • 表格須載有所有聯名投資者戶口持有人的**姓名**和香港身份證號碼；
   • 須在適當方格內填寫　閣下的參與者編號。
   如　閣下以公司中央結算系統投資者戶口持有人名義提出申請：
   • 表格須載有　閣下的公司**名稱**和香港商業登記號碼；
   • 須在適當方格內填寫　閣下的參與者編號並蓋上公司印章(附有公司名稱)。
   中央結算系統參與者的資料(包括參與者編號及／或顯示公司名稱之公司印章)或其他類似事項如有錯誤或遺漏，均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出的支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請將不獲接納：

Sample 樣本

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

支票必須：	**銀行本票必須：**
• 為港元； • 不得為期票； • 註明抬頭人為「**中國銀行(香港)代理人有限公司 — 領地控股公開發售**」； • 劃線註明「只准入抬頭人賬戶」；	
• 從　閣下在香港的港元銀行賬戶中開出；及 • 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與　閣下姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名／名稱相同。	• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證　閣下姓名／名稱。銀行本票所示姓名／名稱必須與　閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列任何一家分行特設的收集箱：

中國銀行(香港)有限公司

地區	**分行**	**地址**
香港島	機利文街分行	香港德輔道中136號
九龍	土瓜灣分行	九龍土瓜灣道80號N
	長沙灣青山道分行	九龍長沙灣青山道365–371號
新界	屯門新墟分行	新界屯門鄉事會路雅都花園商場G13–14號
	葵昌路分行	新界葵涌葵昌路40號

5. 閣下可於下列時間遞交申請表格：

2020年11月26日(星期四)　—　上午九時正至下午五時正
2020年11月27日(星期五)　—　上午九時正至下午五時正
2020年11月28日(星期六)　—　上午九時正至下午一時正
2020年11月30日(星期一)　—　上午九時正至下午五時正
2020年12月1日(星期二)　—　上午九時正至下午五時正
2020年12月2日(星期三)　—　上午九時正至下午五時正
2020年12月3日(星期四)　—　上午九時正至中午十二時正

6. 遞交申請的截止時間為2020年12月3日(星期四)中午十二時正。本公司將於當日上午十一時四十五分起至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份」一節「惡劣天氣對開始辦理申請登記的影響」)。

香港發售股份的申請時間為2020年11月26日(星期四)至2020年12月3日(星期四)，比一般市場慣例四天為多。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行代本公司持有，而退款(如有)將於2020年12月9日(星期三)不計利息退還予申請人。投資者謹請注意，預計股份將於2020年12月10日(星期四)開始於聯交所買賣。

Sample 樣本

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Leading Holdings Group Limited
領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:
   - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
   - are a director or chief executive officer of the Company and/or any of its subsidiaries;
   - are a close associate (as defined in the Listing Rules) of any of the above;
   - are a person who will become a core connected person of the Company immediately upon completion of the Global Offering; or
   - have been allocated or have applied for or indicated an interest in any International Offer Shares or otherwise participate in the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via Central Clearing and Settlement System ("**CCASS**") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Sole Global Coordinator (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Cayman Islands Companies Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the prospectus;
- agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any refund check(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect refund check(s) and/or any e-Refund payment instructions in person;
- agree that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;

sample 样板

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

Leading Holdings Group Limited
領地控股集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲.　可提出申請的人士

1. 閣下及　閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
2. 如　閣下為商號，申請須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如　閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印章。
5. 閣下必須身處美國境外，並非美籍人士(定義見美國證券法S規例)，亦非中國法人或自然人。
6. 除上市規則批准外，下列人士概不得申請認購任何香港發售股份：
   - 本公司及／或其任何附屬公司股份的現有實益擁有人；
   - 本公司及／或其任何附屬公司的董事或行政總裁；
   - 上述任何人士的緊密聯繫人(定義見上市規則)；
   - 緊隨全球發售完成後成為本公司核心關連人士的人士；或
   - 已獲分配或已申請或表示有意申請國際發售股份或以其他方式參與國際發售的人士。

乙.　如　閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「**中央結算系統**」)向香港結算發出**電子認購指示**(如　閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙.　填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示　閣下(如屬聯名申請人，即各人共同及個別)代表　閣下本身，或作為　閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的獨家全球協調人(或彼等的代理或代名人)，代表　閣下簽立任何文件及代表　閣下辦理一切必要事宜，以按照組織章程細則的規定將　閣下獲分配的任何香港發售股份以香港結算代理人的名義登記；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、開曼群島公司法及組織章程細則；
- 確認　閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認　閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認　閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時或日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認　閣下或　閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何國際發售股份，亦無參與國際發售；
- 同意在本公司、香港證券登記處、收款銀行、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或彼等各自的顧問及代理提出要求時，向彼等披露其所要求提供有關　閣下及　閣下為其利益提出申請的人士的個人資料；
- 如香港境外任何地方的法例適用於　閣下的申請，則同意及保證　閣下已遵守所有有關法例，且本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商和彼等各自的高級人員或顧問概不會因接納　閣下的購買要約，或　閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意　閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意　閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)　閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii)　閣下及　閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證　閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予　閣下但數目較少的香港發售股份；
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊，作為　閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理將任何股票存入中央結算系統及／或以普通郵遞方式按申請所示地址向　閣下或聯名申請的排名首位申請人寄發任何退款支票，郵誤風險由　閣下承擔，除非　閣下符合資格親身領取退款支票及／或任何電子退款指示；
- 同意獲配發的香港發售股份是以香港結算代理人的名義發行，並直接存入中央結算系統，以便記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口；

sample

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香港結算代理人名義發行的該等獲配發的任何或部分股份，或不接納該等獲配發的股份存入中央結算系統；(2)促使該等獲配發的股份從中央結算系統提取，並轉入　閣下名下，有關風險及費用概由　閣下自行承擔；及(3)促使該等獲配發的股份以　閣下名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發股份的股票寄往　閣下在申請表格上所示地址(郵誤風險概由　閣下自行承擔)或提供該等股票予　閣下領取；
- 同意香港結算及香港結算代理人均可調整獲配發的以香港結算代理人名義發行的股份數目；
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責；
- 同意香港結算及香港結算代理人概不以任何方式對　閣下負責；
- 聲明及表示此乃　閣下為本身或　閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- 明白本公司、董事及獨家全球協調人將依據　閣下的聲明及陳述而決定是否向　閣下分配任何香港發售股份，　閣下如作出虛假聲明，可能會被檢控；
- (如本申請為　閣下本身的利益提出)保證　閣下或作為　閣下代理的任何人士或任何其他人士不曾亦不會為　閣下的利益以**白色**或**黃色**申請表格或向香港結算或**白表eIPO**服務供應商發出**電子認購指示**而提出其他申請；及
- (如　閣下作為代理為另一人士的利益提出申請)保證(i)　閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以**白色**或**黃色**申請表格或向香港結算發出**電子認購指示**而提出其他申請；及(ii)　閣下獲正式授權作為該人士的代理代為簽署本申請表格或發出**電子認購指示**。

丁.　授權書

如　閣下透過授權人士提出申請，本公司及獨家全球協調人(作為本公司的代理)可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕　閣下的申請。

釐定發售價及香港發售股份的分配

預期發售價將於2020年12月3日(星期四)或前後釐定。申請人須繳付每股香港發售股份6.00港元的最高發售價，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。

倘本公司與獨家全球協調人(本身及代表包銷商)並無於2020年12月8日(星期二)或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

公佈結果

本公司預期於2020年12月9日(星期三)在聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.leading-group.com**)公佈協定發售價、國際發售踴躍程度、香港公開發售申請水平及香港公開發售分配基準。香港公開發售的分配結果以及成功申請人的香港身份證／護照／香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的安排 — 香港公開發售 — 重新分配」一節所述者予以重新分配。具體而言，將於香港公開發售及國際發售提呈發售的發售股份在若干情況下可由獨家全球協調人酌情決定於該等發售之間進行重新分配。倘獨家全球協調人決定將發售股份自國際發售重新分配至香港公開發售，且有關重新分配並非根據上市規則的第18項應用指引進行，根據指引信HKEx-GL91-18，可重新分配至香港公開發售的最大發售股份總數將為25,000,000股，故此香港公開發售可供認購的發售股份總數將增至50,000,000股發售股份，為全球發售初步可供認購的發售股份數目約20%，最終發售價須釐定為招股章程所述發售價範圍的下限(即每股發售股份4.50港元)。

如　閣下成功申請認購香港發售股份(全部或部分)

如　閣下的申請全部或部分成功，　閣下的股票(前提是到2020年12月10日(星期四)上午八時正香港公開發售成為無條件且並無終止，股票成為有效的所有權證書)將以香港結算代理人名義發出，並按　閣下在申請表格的指示於2020年12月9日(星期三)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口。

- 如　閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：香港發售股份將存入　閣下指定的中央結算系統參與者(而非中央結算系統投資者戶口持有人)股份戶口，　閣下可向該中央結算系統參與者查詢　閣下獲配發的香港發售股份數目。
- 如　閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2020年12月9日(星期三)在聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.leading-group.com**)刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。　閣下應查閱本公司刊發的公告，如有任何資料不符，請於2020年12月9日(星期三)或香港結算或香港結算代理人釐定的其他日期下午五時正之前，知會香港結算。在香港發售股份存入　閣下的股份戶口後，　閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」所載程序)查詢　閣下的新戶口結餘。香港結算亦將向　閣下提供一份活動結單，列出存入　閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退回申請款項

若　閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回　閣下的申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。有關退款程序載於招股章程「如何申請香港發售股份」一節「寄發／領取股票及退回股款」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司及與其有關連的法人團體、董事、高級人員、僱員及代理(「**代表**」)在法律所容許的最大限度內明確拒絕承認及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品或其準確性、完整性、合時性或可靠性作出任何依賴。

Sample

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund check(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund check, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

Sample 樣板

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及其香港證券登記處有關個人資料和香港法例第486章個人資料(私隱)條例(「**條例**」)方面的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券或尋求香港證券登記處的服務時，必須向本公司或其代理及香港證券登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其香港證券登記處無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發　閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可作下列用途及以任何方式使用、持有、處理及／或保存：

- 處理　閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程所載條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港證券登記處可在將資料作上述用途的必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港證券登記處有權就處理任何該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港證券登記處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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